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S.D. SEC. of STATE

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City

2. Designation of issue: Water Improvements Revenue Refunding Bonds, Series 2006

3. Date of issue: January 1, 2006

4. Purpose of issue: Refunding water improvements revenue bonds

5. Type of bond: revenue

6. Principal amount and denomination of bond: $2,090,000; $5,000

7. Paying dates of principal and interest:
   Principal: November 1 in the years 2006 through 2009
   Interest: Semiannually on May 1 and November 1, commencing May 1, 2006

[over]

8. Amortization schedule:

Year (11/1)	Principal Amount	Interest Rate
2006	$500,000	4.00%
2007	510,000	4.00
2008	530,000	4.00
2009	550,000	4.00

9. Interest rate or rates, including total aggregate interest cost: Rates, see 8 above, $198,466.67.

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota
(name of public body, authority or agency)

is true and correct on this 5th day of January, 2006.

By: _____

Its: Finance Officer